

## Suggested Wording

The following wording could be included in a will for the purposes of making a testamentary gift for the general purposes of South Head Anglican Parish.

“To the wardens for the time being of South Head Anglican Parish or any ecclesiastical district of which it may subsequently form part to be applied for such purposes of the parish as may be determined from time to time by a majority of the parish council of the parish. The receipt by any two (2) of the wardens shall be a sufficient discharge for my executors.”

### Notes

1. Where the proposed amount of a gift is \$20,000 or more, consideration should be given to making the gift to the Anglican Church Property Trust Diocese of Sydney – the corporate trustee of the Anglican Church Diocese of Sydney – to be held in trust for the purposes of the particular Anglican Church. The Anglican Church Property Trust Diocese of Sydney, as corporate trustee, has wider investment powers than the wardens and this may be of particularly relevance where it is intended that a gift be used to create a fund for investment. The wording of such a gift could be as follows –

“To the Anglican Church Property Trust Diocese of Sydney to be applied for such purposes of the parish of South Head Anglican Parish or any ecclesiastical district of which it may subsequently form part as may be determined from time to time by a majority of the parish council of the parish. The receipt by the Secretary of the Anglican Church Property Trust Diocese of Sydney will be sufficient discharge for my executors.”

2. A gift may be made for a more specific purpose – for example, a testator may wish that a gift be made for the purposes of building repairs, maintenance, improvement or replacement. In such a case, the gift could be expressed as follows –

“To the wardens for the time being of South Head Anglican Parish or any ecclesiastical district of which it may subsequently form part to be applied for such purposes of repairing, maintaining, improving, and/or replacing one or more of the church buildings located within the parish in the manner determined from time to time by a majority of the parish council . The receipt by any two (2) of the wardens shall be a sufficient discharge for my executors.”

Please note that a gift for specific purposes in excess of \$20,000 could be made to the Anglican Church Property Trust Diocese of Sydney, as per note “1.” above.